

The background features a dark blue grid pattern that is slightly distorted, creating a sense of depth and movement. On the left side, there are two overlapping circles in a lighter shade of blue. The overall aesthetic is modern and technological.

佑華微電子

法人說明會

NOV 28 2025

免責聲明

本簡報之相關訊息內含有從公司內部與外部來源所取得的預測性資訊。

本公司未來實際所發生的營運結果、財務狀況以及業務展望，可能與這些預測性資訊有所差異，其原因可能來自於各種本公司所不能掌控的風險。

本簡報中對未來的展望，反映本公司截至目前對於未來的看法，未來若立場有任何變更或調整時，本公司並不負責隨時提醒或更新。



公司簡介

成立日期：1992年7月

資本額：NT\$451,601,000

董事長：林振興

總經理：翁啟培

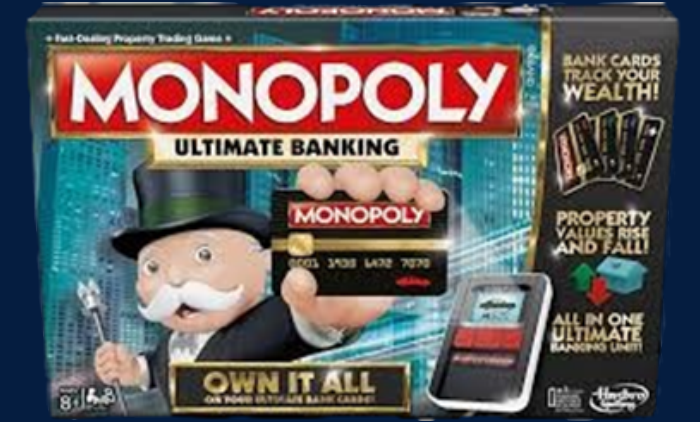
員工人數：87人

主要產品：Speech I C, MCU

產品應用

▶ Product

4-bits MCU with Voice / Melody / LCD



▶ Function

1-40 I/O, 3-1020 sec. Voice duration, Programmable multiple voice section, Programmable multiple melody song, 72-128 Segment LCD, PowerIO

▶ Competence

Built-in full function 4-Bit MCU, EzCode behavior programmable function, Built-in voice/melody synthesis circuit, Direct-drive speaker, Low power consumption, Graphic PowerIO, LCD & I/R interface



▶ Applications

Interactive electronics toy, card, premium, Gifts



產品應用

▶ Product

8-bit General Purpose MCU



▶ Function

6-36 I/O, 1K-4K OTP ROM, 32K-16M OSC Clock, Dual-Clock, ADC, PWM/Buzzer, Timer, IR Carrier

▶ Competence

Built-in full function 8-Bit MCU, Programmable function, Built-in Band-Gap constant voltage reference, Built-in 7-Level low voltage detect

▶ Applications

Remote Controlled Toys, Small Home Appliances, Security System



產品應用



▶ Product

32-bits Audio Processor

▶ Function

24-32 I/O, 32K-64K ROM, 8-16K RAM, 48MIPS core clock,
ADC, PWMIO, SPI, UART, I2C



▶ Competence

Rich Peripherals System, Minimal External Components, Good
Quality Audio Codec, Friendly Developing Environment,



▶ Applications

Robot, IoT, Quad Copter, Fitness/Health





損益表

(金額單位：新台幣仟元)

| 項目/期間 | 2023Yr | 2024Yr | 2025Q1~Q3 | 2025Q1 | 2025Q2 | 2025Q3 |
|----------|----------|----------|-----------|----------|----------|----------|
| 營業收入 | 239,116 | 224,068 | 122,876 | 43,617 | 47,403 | 31,856 |
| 營業毛利 | 85,336 | 69,663 | 20,396 | 7,015 | 9,403 | 3,978 |
| 毛利率(%) | 35.69 | 31.09 | 16.6 | 16.08 | 19.84 | 12.49 |
| 營業費用 | 140,268 | 143,786 | 106,075 | 35,571 | 35,688 | 34,816 |
| 營業淨損 | (54,932) | (74,123) | (85,679) | (28,556) | (26,285) | (30,838) |
| 營業淨損率(%) | (22.97) | (33.08) | (69.73) | (65.47) | (55.45) | (96.80) |
| 營業外收支 | 17,444 | 22,052 | (3,292) | 3,557 | (12,218) | 5,369 |
| 稅後淨損 | (38,875) | (51,995) | (89,074) | (24,728) | (38,720) | (25,626) |
| 每股虧損(元) | (0.86) | (1.15) | (1.97) | (0.55) | (0.86) | (0.57) |



營運成績





Q & A

THANK YOU